

# KEVIN LAI, CPA, CA, CFA

## Investment Analyst



Kevin joined Empire Life Investments Inc. in 2023 as an Investment Analyst. As a member of the Empire Life Investments Team, he is responsible for providing research on Canadian equities, mainly in support of the Empire Life Asset Allocation GIF<sup>1,2</sup>, Empire Life Canadian Equity GIF<sup>1,2</sup>, Empire Life Dividend Growth GIF<sup>1,2</sup>, Empire Life Elite Equity GIF<sup>1,2</sup>, and Empire Life Monthly Income GIF<sup>1,2</sup>.

Prior to his current role, Kevin served as an Equity Research Associate and Accounting Policy Specialist with a leading Canadian bank.

Kevin holds a Bachelor of Accounting and Finance and Master of Accounting from the University of Waterloo. He is also a CPA, CA and CFA charterholder.

<sup>1</sup> Policies are issued by The Empire Life Insurance Company.

<sup>2</sup> This is the marketing name for the fund. The legal name excludes "Empire Life" and "GIF" and includes "Fund" at the end of the name.

Empire Life Investments Inc. is the Portfolio Manager of the Empire Life segregated funds.

Empire Life Investments Inc. is a wholly-owned subsidiary of The Empire Life Insurance Company.

A description of the key features of the individual variable insurance contract is contained in the Information Folder for the product being considered. **Any amount that is allocated to a Segregated Fund is invested at the risk of the contract owner and may increase or decrease in value.** Please read the information folder, contract and fund facts before investing.

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